

24<sup>th</sup> February 2014

## **PRESS RELEASE**

**Platform One, the UK and International wrap service has announced that the Sanlam P2strategies Global Fund, provided by Sanlam Global investment Solutions (SGIS), has been added to the extensive fund resources available to advisers both in the UK and overseas.**

To meet the growing needs of advisers, wherever they are in the world, Platform One provides access to a range of third party products, which can be used alongside platform wrappers such as GIAs, ISAs, Onshore and Offshore Bonds as well as SIPPs, SSASs and QROPs. Commenting on the addition of the Sanlam P2strategies Global Fund, Head of Distribution at Platform One, Peter Collier said, "We are pleased to have developed a strong relationship with SGIS. Their aim of seeking to actively manage the risk of investing in equities is both different and much in demand. We will be showcasing the Fund via our website and through seminars so that advisers can understand and easily access it".

Head of UK and Europe of SGIS, John Croft added, "We look forward to working with the Platform One team over the coming weeks and months to bring this new Fund to advisers and planners."

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## **Notes for Editors**

**Platform One** provides high quality UK and international Wrap services for top tier UK financial advisers, multiple family offices, international advisers and specialist product providers. Each of our services delivers a financially secure, high quality online investment platform, with access to sophisticated and specialist products to suit the needs of clients and their advisers.

The availability of separate UK and International services means that client' assets can be held in either the UK or Offshore as required by the client or the product they hold.

The two offshore services available from Platform One, International and Global, are designed to meet the requirements of advisers and clients in different jurisdictions and markets. The International service provides for client agreed charging with all commissions received rebated to the client. The Global service provides a commission-based platform with no adviser charges.

Platform One provides advisers and their clients with a personal service, contemporary technology and specialist products designed for sophisticated investors. Platform One is authorised and regulated by the Financial Conduct Authority, and under MiFID is passported into all 27-member states of the EEA.

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**Sanlam Global Investment Solutions (SGIS)** identifies fundamental problems faced by investment professionals and clients and supplies them with progressive solutions which are transparent, liquid and cost efficient. Currently managing and administrating over US\$ 1 billion, SGIS is a key part of the international investments business of the Sanlam Group.

Sanlam, founded in 1918, is listed on the Johannesburg Stock Exchange with offices globally, has a market cap of over US\$ 12 billion, over US\$ 64 billion under management and carries a AA- rating by Fitch.

### **P2strategies**

P2strategies is an investment solution that is designed to help minimise the impact of market drawdowns and actively reduce portfolio volatility, while allowing dynamic participation in rising markets giving investors the confidence to stay invested for the long-term.

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Investments with P2strategies are subject to market risks. There is no assurance or guarantee of capital or performance.

P2strategies is not available to citizens or residents of the United States or Bermuda.