



## GLOBAL SERVICES FOR ADVISERS

The Platform One Global Service enables advisers and their clients from around the world to access the benefits of a regulated Wrap Platform with exceptional service standards.

Whether you're an authorised UK Adviser with expatriate clients or an International Adviser, Platform One provides an online investment consolidation service, giving you the ability to focus on what's really important; managing your clients' investments.

With commission based charging structures, online trading, access to a range of products and funds, outsourced investment management and instant valuations 365 days a year, Platform One International is designed to work seamlessly with you and your business.

### THE BENEFITS

Platform One caters for UK and International advisers with substantial private clients. Platform One, unlike many wraps, supports International firms and those passporting into the UK.

Benefits include:

*Custody provided by Banque Du Luxembourg*

*Online access for you and your clients*

*UK and International funds*

*Multi-currency accounts*

*Specialist UK and International pension products*

*English-Language support, provided from the UK*

*Support helpline available 7 days a week.*

Platform One also offers unrivalled levels of service and access to worldwide investment opportunities.

### SERVICE & SUPPORT

Until now, advisers seeking an International wrap solution have been challenged by language barriers, UK regulation & practice and restricted availability of products and funds. Platform One provides the solution for UK and International advisers who require efficient administration, experienced staff and access to the products and funds they need. Our staff are available to provide information and assistance 7 days a week. We respect the relationship you hold with your clients and will always contact you in the first instance.

### ADVISER REMUNERATION

The Global Service provides advisers with an attractive range of commission based, initial and recurring income remuneration structures. Advisers are able to receive initial commission of up to 5.00% of the amount invested plus, a recurring income of up to 0.75% p.a. of funds under management.

### FLEXIBILITY

Many UK wrap platforms do not offer services to International or Passporting advisory firms. Platform One recognises the value of trading with advisers worldwide, particularly those who choose to passport into the UK. We offer access to specialist products such as QROPS, Trusts and Corporate Schemes, typically required by International clients and their advisers. We feel strongly about offering the ability to transfer existing assets between providers and make no charge for in-specie transfers to or from Platform One.

### FUNCTIONALITY

Platform One offers access to UK and International funds, as well as equities traded on International markets. Fund trading is available online and can be delegated to a third party such as a corporate trustee or outsourced to an investment manager. Regular contributions and purchases are supported, assets can be held and traded in the major international currencies and clients are able to view their portfolios online.

### SECURITY

Our International partner is fully regulated by the CSSF in Luxembourg, was established in 2001 and has an excellent reputation. They currently support 2,300 advisers and have 75,000 investors with total assets under administration of over 2 billion Euros.



For more information about Platform One's UK, International or Global services, please visit our website at [www.platform1online.com](http://www.platform1online.com) or contact us on +44 845 366 5445.